

**MIDAS FINANCING LIMITED**  
**Statement of Changes in Equity**  
**For the Year Ended 30 June, 2008**

Amount in Taka

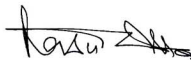
Particulars	Share Capital	Statutory Reserve	Proposed Dividend	Retained Earnings	Total Taka
Balance on July 01, 2007	284,546,500	40,441,984	42,681,975	4,442,190	372,112,649
Bonus Dividend Issued (2006-2007)	28,454,600		(28,454,600)		-
Cash Dividend paid (2006-2007)			(14,227,325)	-	(14,227,325)
Transfer to Retain Earnings			(50)	50	-
<b>Balance</b>	<b>313,001,100</b>	<b>40,441,984</b>	<b>-</b>	<b>4,442,240</b>	<b>357,885,324</b>
Profit for the year after Tax (2007-2008)				81,920,480	81,920,480
<b>Total</b>	<b>313,001,100</b>	<b>40,441,984</b>	<b>-</b>	<b>86,362,720</b>	<b>439,805,804</b>
Proposed Dividend for the year 2007-08					
Cash			15,650,055	(15,650,055)	-
Stock			39,125,137	(39,125,137)	-
Statutory Reserve		16,384,096		(16,384,096)	-
<b>Balance carried forward</b>	<b>313,001,100</b>	<b>56,826,080</b>	<b>54,775,192</b>	<b>15,203,432</b>	<b>439,805,804</b>

Total Number of Shares  
Investors' Equity Per Share

3,130,011  
141

The enclosed notes( 01 to 31 ) form an integral part of the Financial Statements.


  
Managing Director

  
Director

  
Company Secretary

Signed as per our annexed report of even date

September 29, 2008

  
Zoha Zaman Kabir Rashid & Co.  
Chartered Accountants